Faculty Activity Reporting User Guide

An Introduction to the Online Faculty Activity Reporting System

Contents

1.	Using the Online Faculty Activity Reporting System	. 1
2.	Helpful Features and Tips	. 7
3.	Common Activities and Locations	11
4	Additional Resources	15

1. Using the Online Faculty Activity Reporting system

Logging in to the system

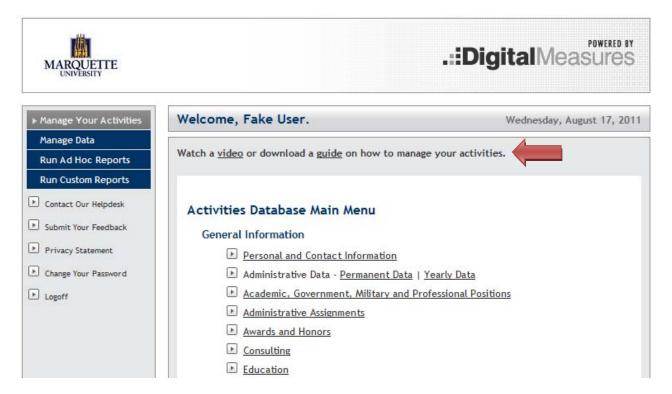
You can access the online faculty activity reporting system by visiting http://www.marquette.edu/far.

	.::DigitalMeasures
MARQUETTE UNIVERSITY	Please Login • Username (firstname.lastname) @marquette.edu • Password (emarq/checkmarq) LOGIN Ouestions/Comments? To Reset Your Password

Simply enter in your Marquette email address and CheckMarq/emarq password. Please contact far@marquette.edu with any login questions.

Manage Your Activities

Once you've logged in, you will be directed to the **Manage Your Activities** page.



Near the top of this page, you'll notice a pair of helpful links designed to introduce users to the activity reporting system.

The video is a seven-minute tutorial covering the process of entering activities and generating a report, along with most of the topics covered later in the **Helpful Features and Tips** section of this document. The guide is a brief two-page PDF covering the basics of finding your way around the system and entering your activities.

If you have additional or other questions not answered in these materials, please email far@marquette.edu

Activity Categories

The Manage Your Activities page contains four highly-customized categories used to report faculty activities, which are explained briefly below. For your convenience, a more detailed table of **Common Activities and Entry Locations** is included later in this document.

- **General Information:** This category contains personal and contact information, including education, awards and honors, professional memberships, licensures and certifications, and areas that do not fit into any of the three subsequent categories.
- **Teaching:** This category contains information about scheduled teaching, academic advising, non-credit instruction, and directed student learning (i.e. theses, dissertations)

- **Scholarship** / **Research:** This category contains information about intellectual contributions (publications, conference proceedings, etc.), presentations, grants, and other scholarly and professional activities.
- **Service:** This category contains information about service at the department, college, university, professional, and public areas.

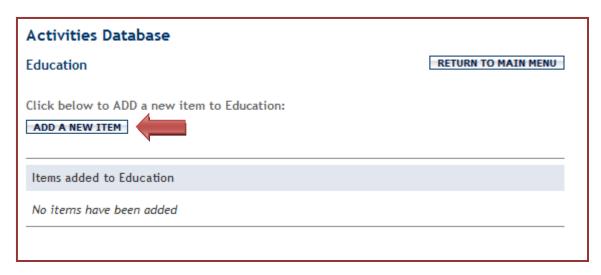
Please note that a representative from your college collaborated extensively with the Office of Institutional Research & Assessment to customize these categories and areas of information in order to meet the reporting needs of your college. Thus, the **Manage Your Activities** screens across colleges will look slightly different from one another.

Entering Your Activities

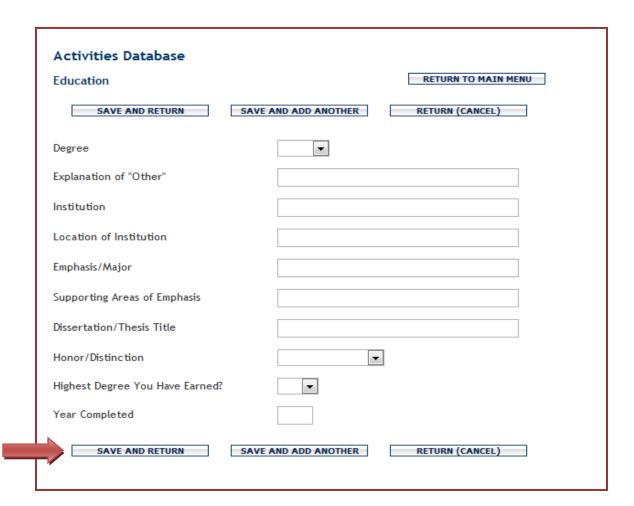
To begin entering your activities, click on the desired screen.



If information has already been entered into this section of your account, you will bring see a list of the previously-entered activities. Here, you'll notice that no activities have been added under the Education section yet. Click the **Add a New Item** button to begin adding your activity.



Enter the information about your activity into the fields provided, making use of dropdown menus. You may also wish to consult the **Helpful Features and Tips** section of this document. Please not that not all fields may be applicable to a given activity.



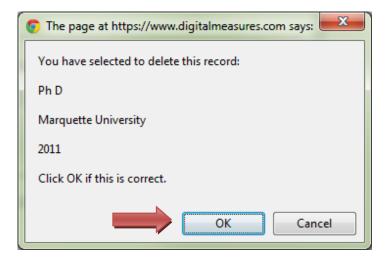
Click the **Save and Add Another** button (above) to save and begin entering information about another activity that belongs in the same section. The **Save and Return** button saves the current activity and returns you to the list of your previously-entered activities (below).

*Please note: Clicking the **Return (Cancel)** or **Return to Main Menu** button on any page will discard the information you have entered or modified without saving it to your account.



To change any of the information about an existing activity, click the **Edit** icon (above). To create a new activity using the existing information from a previously-entered activity, click the **Copy** icon. For more information about the Copy feature, please visit the Copy Feature section of this guide. To delete an activity from your account, click the **Delete** icon.

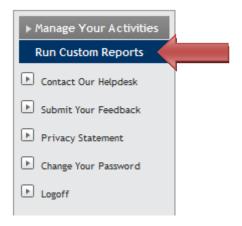
A popup window similar to the one shown below will appear with a summary of your activity to confirm the deletion. To remove this activity from your account, click the **OK** button.



Generating Reports

One of the most compelling features of the online Faculty Activity Reporting system is the ability to create and generate custom reports in real-time using up-to-date faculty information.

To begin generating your report, click the **Run Custom Reports** link on the left-hand navigation of the page shown to below.



The report options and a brief overview of each option are shown below:

Select the report to run.			
Faculty Activities Report (Communication) Details of how this report is built	SELECT REPORT		
elect the date range to use.	More Information >>		
Start Date Jan ▼ 01 ▼ 2011 ▼ End Date Dec ▼ 31 ▼ 2011 ▼			
ielect the file format.	More Information >>		
Microsoft Word ▼ Note: Changes to Microsoft Word reports do not char	nge data in the system.		
ielect the page size.	More Information >>		
Letter 🔻			
	BUILD REPORT		

- 1. For the moment, the Faculty Activities Report for your college and a Vita are the only available reports.
 - a. Note be sure to click the **Select Report** button once you've chosen your report!
- 2. Document your productivity during specific years, months, or even day-to-day if necessary
- 3. Generate your report in Microsoft Word, PDF, or HTML for a variety of uses.
- 4. Choose from the default Letter size or the international A4 standard for the page size.

Once you've selected your desired reporting options, click the **Build Report** button at the bottom of the page.

A quicker, more accessible reporting alternative is the **Rapid Reports** feature described in the **Helpful Features and Tips** section of this document (next page).

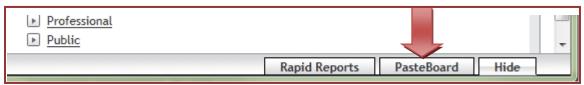
2. Helpful Features and Tips

This section provides an introduction to some of the online Faculty Activity Reporting system's advanced features which can greatly expedite the process of entering your activities.

The PasteBoard

The PasteBoard provides a handy place to deposit and organize "working" content as you're entering activities. For example, you can paste an entire bibliographic entry from your vita into the PasteBoard and drag-and-drop each piece of information into the correct field on the page. Learning to use this feature effectively can greatly reduce the amount of time you spend entering your activities. (Please note: This feature is currently unavailable in Google Chrome.)

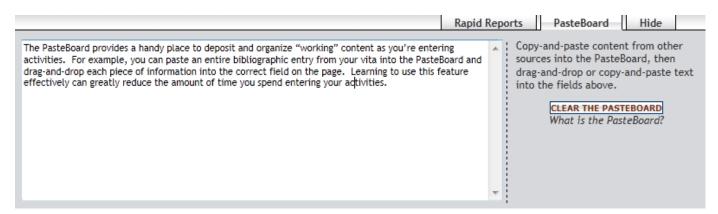
To expand the PasteBoard, click the **PasteBoard** link on the silver bar at the bottom of any page of the system:



After the PasteBoard text box expands, you can copy and paste text from any application using either the keyboard or mouse after selecting the desired text:

- Press Ctrl+C to copy the text you've selected, and then click inside the PasteBoard and press Ctrl+V to paste.
- Right-click on your selected text, then select **Copy**. Then, right-click in the PasteBoard and select **Paste**.

Your text should appear in the PasteBoard as shown below:



Now simply select the portion of the text you'd like to enter into your desired activity screen in the online system, then click and drag it on top of the appropriate field on the page.

When you begin to drag your text from the PasteBoard, you'll notice that the borders of some of the fields turn green (shown below), indicating that text can be dragged there.



If a field doesn't have a green border, your cursor will change as shown below, signifying that the field isn't drag-and-drop compatible.



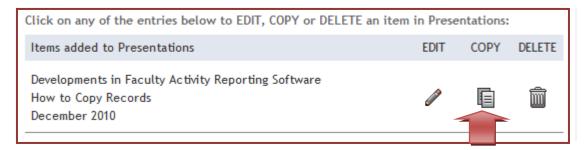
The Copy Feature

This feature is mentioned in the **Entering Your Activities** section earlier in this guide, but it warrants a full description here for its time-saving potential. Essentially, this feature allows you to create a new activity using the information you've already entered for an exisiting activity in the same section. For faculty members with multiple presentations or publications of the same article in different journals, for example, this method can save time and eliminate duplication that could result in errors.

To use the copy feature, start on the **Manage Your Activities** page and click on the section with the activity you'd like to copy.



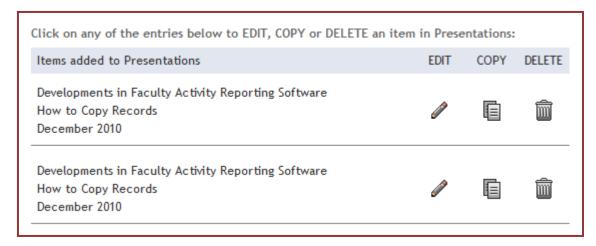
Your previously-entered activities are shown:



Locate the activity you'd like to copy, and then click the **Copy** icon as shown above. A new activity screen appears with a copy of the information from your previously-entered activity.

Activities Database	
Presentations	RETURN TO MAIN MENU
SAVE AND RETURN	SAVE AND ADD ANOTHER RETURN (CANCEL)
Presentation Type	▼
Explanation of "Other"	
Conference/Meeting Name	Developments in Faculty Activity Reporting Softwar

Edit this activity as necessary and choose one of the Save buttons at the bottom of the page to save the activity to your account and return to your previously-entered activities, where your new activity appears:



Expanding Text Boxes

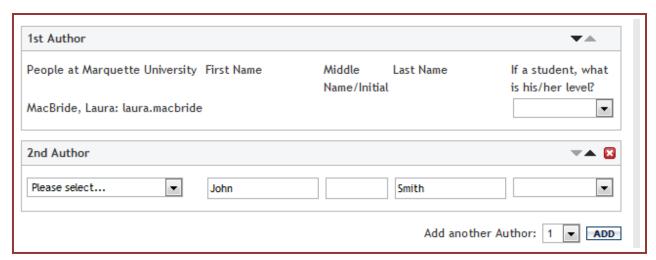
In the process of entering your activities, you may notice the blue arrow icon shown to the right near certain text boxes.

Clicking on this icon will expand the height of the text box, allowing more space and better readability for lengthier entries.



Changing Authoring Order

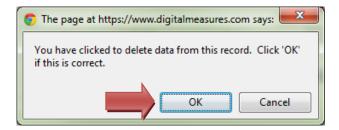
For scholarly contributions with more than one author or contributor, you can easily change the author order using the three icons on the far right side of the authoring portion of the activity screen:



You can use the downward arrow icon (▼) to move an author down in the authoring order, or the upward arrow icon (♠) to move an author up in the order. If an arrow is grayed out as shown in the image above, the selected author cannot be moved up or downward any further.

Similarly, additional authors can be deleted from publications by clicking the delete icon (\square) at the far right of the row, as shown above.

If you choose to delete an author, a popup window will appear to confirm your decision. Click the OK button to delete the author and return to the activity page.



Rapid Reports

The Rapid Reports feature gives you the ability to generate a sample report from any page of the Faculty Activity Reporting system, allowing you to instantly see the effect of adding or modifying your activities.

To open Rapid Reports, click the Rapid Reports link on the silver bar at the bottom of any page.



The bar expands upward, giving you access to the same reporting functionality described earlier in the **Generating Reports** section of this guide.

3. Common Activities and Locations

A list of faculty activities and corresponding entry locations in the online Faculty Activity Reporting database are provided below. For most activities, the proper categorization should be self-explanatory, but any questions or comments about data entry locations or requests for additional activity types should be directed to the FAR representative of your college http://www.marquette.edu/oira/far/College_Contacts.pdf.

<u>PLEASE NOTE!</u> – The screens and fields that you see in the **Manage Your Activities** screen have been customized to fit the reporting needs of your college. The list below is meant to be a *general*, not comprehensive, map to the locations of common activities. You may see sections and activities in this guide that are not included in your **Manage Your Activities** screen; alternatively, less-common activities may not be listed in this guide.

Certain fields in the starred sections will be uploaded by OIRA periodically each year. For more information, please see http://www.marquette.edu/oira/far/Upload Schedule.pdf

General Information

• Office Phone

PERSONAL AND CONTACT INFORMATION

• Research/teaching interests

• Personal website

PERMANENT DATA

• Start date

Promotion dates

YEARLY DATA

Rank

Position title

Tenure Status

ACADEMIC, GOVERNMENT, MILITARY, AND PROFESSIONAL POSITIONS

• Previous and current positions

ADMINISTRATIVE ASSIGNMENTS

Dean

Director

• Department Chairperson

AWARDS AND HONORS

• Awards/honors for leadership, teaching, service, scholarship, etc.

CONSULTING

Academic	 Government 	Research Support
EDUCATION		
Degrees earned, institut	ions attended, honors/distinctions	associated with education
EXTERNAL CONNECTIONS AND 1	Partnerships	
 Speaker 	 Funding 	 Recruitment
FACULTY DEVELOPMENT ACTIV	VITIES ATTENDED	
 Conferences 	 Fellowships 	 Tutorial
• Continuing education	• Seminar	 Workshop
LICENSURES AND CERTIFICATIO	NS	
Any licensures or certification	ications held	
MEDIA CONTRIBUTIONS		
• TV	 Newspaper 	 Internet
Radio Professional Memberships	 Magazine 	
 Memberships in profess 	sional organizations, leadership por	sitions held
Teaching		
ACADEMIC ADVISING		
• Students advised	 Other advising activities 	
DIRECTED STUDENT LEARNING	(e.g. theses, dissertations)	
 Dissertations 	 Supervised 	 Honors projects
• Theses	research	• MA exams
Non-Credit Instruction Tau	JGHT	
• Certification	• Guest lecture	• Seminar
 Continuing education 	• Review course	 Workshop

SCHEDULED TEACHING

• All scheduled courses taught at Marquette or other institutions

TEACHING GOALS (Business only)

• Teaching goals for previous year and upcoming year

Scholarship / Research

ARTISTIC AND PROFESSIONAL PERFORMANCES AND EXHIBITS

ArtDramaPoetry

DanceMusicTheatre

CONTRACTS, GRANTS, AND SPONSORED RESEARCH

ContractGrantSponsoredResearch

INTELLECTUAL CONTRIBUTIONS

Journal
 Book chapter
 Technical Report

Book
 Manuscript
 Conference proceeding

INTELLECTUAL PROPERTY (e.g. copyrights, patents)

CopyrightsPatents

PRESENTATIONS

Commentator
 Poster
 Panel

ExhibitPaperWorkshop

RESEARCH CURRENTLY IN PROGRESS

• Brief description of any research currently in progress

RESEARCH GOALS (Business only)

• Research/scholarly goals for previous year and upcoming year

Service

• Any service activities that fit into the areas below: committees, organizations, clubs, etc.
DEPARTMENT
College
University
Professional
PUBLIC

Goals

GOALS AND SELF-ASSESSMENT (Nursing only)

• Goals for previous and upcoming years, scholarship/research trajectory, self-assessment rating

GOALS AND DEVELOPMENT PLAN (Health Sciences only)

• Self-evaluation of teaching effectiveness and scholarly effort, development plan

ANNUAL GOALS (Dentistry only)

• Teaching, research, or service goals for the year, including goal objectives, resources needed, target date, and outcome

4. Additional Resources

For additional information about Marquette's online Faculty Activity Reporting system, please see www.marquette.edu/oira/far

Contact your college's FAR representative with any college-specific inquiries. See this link for a list of college contacts. http://www.marquette.edu/oira/far/College_Contacts.pdf

Please contact far@marquette.edu with any other questions.